



บริษัท อาร์ ซี แอล จำกัด (มหาชน)
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 014 / 2017

October 30, 2017

Subject: Vessel acquisition
To: The President
The Stock Exchange of Thailand

The Board of Directors of Regional Container Lines Public Company Limited at its meeting no. 5 / 2017 held on October 30, 2017, approved the acquisition of two new build container vessels as per following details:

Date on which the transaction occurs

30 October 2016

Contractual parties

Buyer: RCL Plc. or its subsidiary
Builder: Jiangsu New Yangzi Shipbuilding Co., Ltd. China

Relationship between buyer and builder

The builder are not related to the Company in any aspect.

Details of the assets to be purchased

Two container vessels to service regional container transport with particulars as follows:

- Deadweight 20,000 metric tons / vessel
- Loading capacity 1,668 TEUs / vessel
- Length overall 172 metres / vessel

Value of the assets to be purchased:

Price per vessel USD 19.6 million or approximately THB 652.48 million
Two vessel total USD 39.2 million or approximately THB 1,304.99 million
(exchange rate USD 1 = THB 32.29)

Term of payment

- 1st installment 10% within 5 banking days from the date of delivering refund guarantee
- 2nd installment 10% upon steel cutting
- 3rd installment 0% keel laying
- 4th installment 5% upon launching
- 5th installment 75% upon delivery

The vessels are expected to be delivered around April and July 2019 respectively.

Source of funds

Working capital of the company and bank loan



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Volume of transactions

Basis of computation

Reviewed consolidated financial statements as of 30th June 2017 (Unit: Million baht)

Total value of consideration	1,304.99	
Total assets	17,471.03	= 7.47%

Purpose and expected benefit

The vessels shall replace existing old vessels in the fleet and in a continuous effort to upgrade the existing fleet with new and efficient tonnage to serve the regional customers.

The Company considered the total volume of transactions within 6 months that this is not related to Class 2 transactions in accordance with the Notification of the Stock Exchange of Thailand regarding Rules, Procedures and Disclosure of Information concerning the Acquisition and Disposal of Assets of Listed Companies. Thus, the Company is not required to notify the information in writing to the shareholders.

Please be informed accordingly,

Yours faithfully,

(Company's seal)

(signed)

(Suporn Amnuaypan)
Company Secretary

Company Secretary
Tel. 0 2296 1076