



บริษัท อาร์ ซี แอล จำกัด (มหาชน)  
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 016 / 2021

March 24<sup>th</sup>, 2021

**Subject:** Acquisition of the vessel of the Subsidiary and Notification of Acquisition of Assets of the Company  
**To:** The President  
The Stock Exchange of Thailand

Regional Container Lines Public Company Limited (the Company) would like to inform that Regional Container Lines Pte Ltd, a subsidiary of the Company with wholly shareholding and established in Singapore, will buy 1 vessel, at the working age of 13 years old, 1700 TEU.

The entering into the above acquired transaction size is 2.39% based on the total value of consideration criteria from the Company's financial statements as of December 31<sup>st</sup>, 2020. When it is included the transactions acquired during the past 6 months referring to RCL 003/2564 dated February 1<sup>st</sup>, 2021, RCL 006/2021 dated February 25<sup>th</sup>, 2021, and the resolutions the Board of Directors' Meeting No. 2/2021 on February 25<sup>th</sup>, 2021 approved the acquisition of assets - the 16th floor office from the non-connected persons that transaction size of 0.25% is based on the total value of consideration criteria, RCL 009/2064 dated March 10<sup>th</sup>, 2021, RCL 012/2564, RCL 013/2564 and RCL 014/2564 that dated March 16<sup>th</sup>, 2021, the total transaction size is 16.83%, which the value is equal to 15% or more but lower than 50% according to the Notification of Acquisition or Disposition of Assets. The Company will prepare the report disclosing the transaction to the Stock Exchange of Thailand and submit a notification to shareholders within 21 days from the date of disclosure of the transaction to the Stock Exchange of Thailand.

Therefore, the Company would like to inform the details of the acquisition as follows:

**1. Date on which the transaction occurs**

24<sup>th</sup> March 2021

**2. Contractual parties**

Buyer: Regional Container Lines Pte Ltd  
Seller: Sindi Shipping Pte Ltd

**Relationships between buyer and seller**

The seller is not related to the buyer in any aspect.

**3. General characteristics, type of transaction, and transaction value**

**Volume of transactions**

The Acquisition and Disposal of Assets of Listed Companies Basis of computation  
Reviewed consolidated financial statements as of 31<sup>st</sup> December 2020  
(Unit: Million baht)



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Total value of consideration	430.344	
Total assets	17,989.30	= 2.39%

**4. Details of the assets to be purchased**

Loading capacity 1700 TEU

**5. Value of the assets to be purchased:**

Purchase price of vessel USD 13.9 million or approximately THB 430.344 million.  
(exchange rate USD 1 = THB 30.96)

**6. Basis used to determine the value of the assets to be acquired**

Price based on an agreement contract

**7. Purpose and expected benefit**

Replacement of the charter vessel

**8. Source of funds**

The Company fund

**9. Term of payment**

1<sup>st</sup> installment 10% after signing the contract

2<sup>nd</sup> installment 90% on delivery date

**10. Connected Transaction and conflict of interest**

No

**11. Opinion of the Board of Directors**

The Board of Directors has considered the transaction and has opinion that the transaction is necessary and reasonable.

**12. Opinion of the Audit Committee**

The Audit Committee and The Board of Directors have no conflicting opinion.

Please be informed accordingly,

Yours faithfully,

(Company's seal)

(signed)

(Suporn Amnuaypan)  
Company Secretary

Company Secretary  
Tel. 02-2961076