



บริษัท อาร์ ซี แอล จำกัด (มหาชน)
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 028 / 2021

August 2nd, 2021

Subject: Acquisition of the vessels and Notification of Acquisition of Assets of the Company or the Subsidiary
To: The President
The Stock Exchange of Thailand

Regional Container Lines Public Company Limited (the Company) would like to inform that the Company or the subsidiary buy 2 vessels, 12000 TEU each.

The entering into the above acquired transaction size is 36.14% based on the total value of consideration criteria from the Company's financial statements as of March 31st, 2021. When it is included the transactions acquired during the past 6 months, the total transaction size is 48.76%, which the value is equal to 15% or more but lower than 50% according to the Notification of Acquisition or Disposition of Assets. The Company will prepare the report disclosing the transaction to the Stock Exchange of Thailand and submit a notification to shareholders within 21 days from the date of disclosure of the transaction to the Stock Exchange of Thailand.

Therefore, the Company would like to inform the details of the acquisition as follows:

1. Date on which the transaction occurs

2nd August 2021

2. Contractual parties

Buyer: RCL Plc. or its subsidiary

Seller: Giant Line Inc. S.A, Panama

Relationships between buyer and seller

The seller is not related to the buyer in any aspect.

3. General characteristics, type of transaction, and transaction value

Volume of transactions

The Acquisition and Disposal of Assets of Listed Companies Basis of computation

Reviewed consolidated financial statements as of 31st March 2021

(Unit: Million baht)

Total value of consideration 7,565.620

Total assets 20,936.385 = 36.14%

4. Details of the assets to be purchased

Loading capacity 12000 TEU for each vessel.



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5. Value of the assets to be purchased:

Purchase price per vessel USD 115 million or approximately THB 3,782.810 million.
Two vessel total USD 230 million or approximately THB 7,565.620 million.
(Exchange rate USD 1 = THB 32.894)

6. Basis used to determine the value of the assets to be acquired

Price based on an agreement contract

7. Purpose and expected benefit

Own Use

8. Source of funds

The Company fund and loan from bank (s)

9. Term of payment

Payment will be made in 4 Installments on 20/10/20/50% basis
with Delivery around the 4th quarter of 2022 and the 1st quarter of 2023 respectively.

10. Connected Transaction and conflict of interest

No

11. Opinion of the Board of Directors

The Board of Directors has considered the transaction and has opinion that the transaction is necessary and reasonable.

12. Opinion of the Audit Committee

The Audit Committee and The Board of Directors have no conflicting opinion.

Please be informed accordingly,

Yours faithfully,

(Company's seal)

(signed)

(Suporn Amnuaypan)
Company Secretary

Company Secretary
Tel. 02-2961076