



บริษัท อาร ซี ออล จำกัด (มหาชน)  
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 020 / 2022

August 17<sup>th</sup>, 2022

Subject : Acquisition of the vessel of the Subsidiary (add on)

To : The President,  
The Stock Exchange of Thailand

Regional Container Lines Public Company Limited (the Company) would like to inform that Regional Container Lines Pte Ltd, a subsidiary of the Company with wholly shareholding will buy 1 vessel of 5,000 TEU.

The Company will buy the vessel from the company which is not connected person of the Company, in an amount of THB 1,345,653,000 (exchange rate USD 1 = THB 36.369). The entering into the acquired transaction size is 2.48% based on the total value of consideration criteria from the Company's financial statements as of June 30<sup>th</sup>, 2022.

The aforementioned transactions are considered as an asset acquisition transaction of the Company according to the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposal of Assets B.E.2547 (2004), and Notification of Capital Market Supervisory Board No. Tor Jor. 20/2551 Re: Rules on Entering into material Transactions Deemed as Acquisition or Disposal of Assets ("Acquisition and Disposal of Assets Notifications"). The size the transaction calculated from the consolidated financial statements of the Company that have been reviewed by a certified public accountant ending June 30, 2022. The maximum transaction size of this transaction is 2.48 percent based on Total Value of Consideration criteria.

Whereas, the overall aggregated size of the asset acquisition transaction in the past 6 months of the Company and all the asset acquisition transactions stipulated in this Information Memorandum is equal to 43.99 percent based on Total Value of Consideration criteria which is the maximum transaction size. The size of the transaction is lower than 15. As a result, the Company can proceed without inform the shareholders in terms of written documents.



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However, when considering the size of the cumulative transactions for the past 6 months until August 5, 2022 which is the item approved at the same time is 43.99 based on the consideration value criteria and deducted by the size of the transactions that the circular letter has been sent to the shareholders, as detailed as disclosed to the SET, the transaction size is 13.42 which is not yet 15 percent and hence does not fall into the criteria to send the circular letter to the shareholders of the Company within 21 days

The aforementioned transactions are not connected transactions as the counter parties of the transactions are not connected person of the Company. According to the Announcement of the Capital Market Supervisory Board No. Tor. Jor. 21/2551 Re: Rules on Connected Transactions and Notification of the Board of Governors of the Stock Exchange of Thailand RE: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E.2546 (2003) (“Connected Transaction Notifications”)

Yours faithfully,

(Company's seal)

signed

(Mrs. Suporn Amnuaypan)

Company Secretary

Company Secretary Unit  
Tel. 02-2961076